



### Trusted advice from a reliable resource

Established in 2005, Advocate Health Advisors is a Veteran-owned national field marketing organization in the Medicare market. Our leadership team has over 200 years of combined experience in the health and life insurance industry.

Advocate Health Advisors agents are Medicare experts and specialize in assisting people who are turning 65.

Advocate Health Advisors is here to help you and your employees with all things Medicare.

## Simplifying Medicare for Employers and Human Resource Professionals

Do you have employees nearing age 65 and/or retirement? Are they coming to you with their questions about Medicare and their health insurance transition?

### We are here to help!

We offer educational services at No Cost; bringing extra value to employers and soon to be retirees.



# Helping your Employees with their Medicare Choices

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# Our Services Include:

## Group Educational Seminars

Our Medicare 101 seminar is provided in person or via webinar at no cost to you or your employees. Our presentation is informative with time after for Q&A, and provides a comfortable, no pressure environment for learning and gathering information. Our seminar is perfect for anyone who is nearing age 65 and/or retirement.

## Roadmap to Medicare

Since each employee's situation may be different, we provide a personalized in-person consultation to educate and prepare the employee for all aspects of retirement healthcare.

We offer recommendations specific to their situation and health needs.

## We advise individuals on their specific situation:

- When should I enroll in Medicare Parts A & B?
- What is involved in going from a group health plan to Medicare?
- What does Medicare cover and not cover?
- What happens when couples do not turn 65 at the same time?
- Open enrollment, guaranteed issue periods and late penalties
- Is secondary insurance necessary to Medicare and what are the options?
- How does Medicare affect HSA contributions?
- How can COBRA trip up Medicare enrollment?
- Should working employees enroll in Medicare?

## Medicare Coverage Plan

Our team will provide guidance and support for choosing a suitable and cost effective plan, including Medicare Supplements, Medicare Advantage (Part C), and Medicare RX Plans (Part D) from the leading insurance carriers.

Our team of licensed insurance agents will explain the products and help complete the enrollment process.

Once enrolled, each year during the Annual Enrollment Period, the retiree will be contacted to ensure they have the most suitable Medicare insurance plan for the following plan year.

Our team gives employees ongoing assistance and support for their questions and health insurance needs.